



# Commercial energy storage tender price in Italy 2030

Is Italy a good market for large-scale energy storage?

Alongside the MACSE auction, they touched on grid, project development and opportunities for software and optimisation providers. Mahael Fedele, Partner, CEO of Sphera Energy, said that Italy has several unique characteristics that make it an exciting market for large-scale storage. "The country obviously needs energy storage.

What is Italy's energy storage capacity in 2023?

Italy's installed energy storage capacity in 2023 is 3.9 GW, and is expected to increase to 18 GW by 2030, mainly in the pre-table energy storage and household storage markets.

Are battery energy storage systems needed in Italy?

Therefore, battery energy storage systems (BESS) are needed in Italy. The Italian market for BESS is growing rapidly and currently amounts to 2.3 GW but it almost exclusively consists of residential scale systems, associated with small scale solar plants, having a capacity of less than 20 kWh.

How much energy storage capacity does Italy have?

As of November 2024 Italy had 5.1 GW/11.7 GWh of energy storage capacity. This is almost exclusively small-scale residential system, with utility-scale storage systems providing just 864 MW. To help achieve the target for utility-scale storage build-out, the Italian government has implemented the MACSE subsidy scheme as supporting legislation.

Is there a need for energy storage solutions in Italy?

Local industry contacts, as well as U.S. sector firms, have also indicated to Post that there is a need for energy storage solutions in Italy.

Which storage solutions will be admissible to the tenders?

For the time being, storage solutions admissible to the tenders will be lithium-ion batteries and hydroelectric pumping and also (10% of the total) other types of technologies, but Terna will update at least every two years its analysis of reference technologies.

The report covers market access, policy overview and market analysis in 14 countries, including Belgium, Finland, France, Germany, the United Kingdom, Greece, Italy, Ireland, the Netherlands, Norway, Poland, Spain, Sweden and ...

Terna is the Italian TSO and is driving the grid-scale storage market in Italy by opening up business opportunities for the technology. Image: Terna. The energy storage market in Italy has unique characteristics that mean ...



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Tom Harries investigates Spain and Italy as emerging BESS markets. The IEA expects global installed energy storage capacity to expand to over 200 GW by 2030. 1 - ...

It will be the primary driver behind large scale capital investment in storage capacity, with a focus in high solar penetration areas in southern Italy and the islands.

As Italy's energy mix is increasingly composed of variable renewable energy sources, electricity storage will be needed to integrate power generated by renewables into the ...

A render of Engie's Kallo BESS in Belgium which won a contract. Image: Engie. Capacity market auctions have concluded in Italy and Belgium and battery energy storage system (BESS) projects won the lion's ...

Energy Storage Local industry contacts and U.S. companies in the sector have indicated to CS Italy a need for long-duration energy-storage solutions. As of April 2023, Italy ...

In a bold move to meet EU emissions targets, Italy is accelerating its solar energy and industrial energy storage deployment under the PNIEC Italy plan. With installations ...

A spokesperson for the electricity transmission system operator (TSO) Terna has revealed huge interest in the energy storage-specific Centralized Allocation Mechanism for Energy Sustainability (MACSE) tender ...

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With the first auctions for procuring new storage capacity in Italy expected in the second quarter of 2025, Aurora Energy Research has analyzed the internal rate of return for projects supported ...

In part 1 of our series on backup power in Europe, we named Italy as one of the most attractive European countries for BESS investments. The Italian electricity sector is ...

Following the resounding success of the 2nd edition in 2025, RENMAD STORAGE ITALIA is back--bigger and better than ever! Join us on April 15-16, 2026 for the 3rd edition of Italy's leading event on energy storage.

In the first quarter of 2024, the global energy storage market continued to show positive growth trends. Specifically in Europe, Germany, Italy, and Spain sustained rapid growth in their energy storage sectors. Notably, ...

Italy's battery storage market has become one of the largest and most dynamic in Europe Italy has both a



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rapidly growing utility-scale market as well as a flourishing customer-sited battery ...

The European Energy Storage Market Monitor (EMMES) updates the analysis of the European energy storage market (including household storage, industrial storage and pre-metre storage) and forecasts until 2030. The report covers ...

**THE EVOLVING ENERGY STORAGE MARKET IN ITALY** Introduction The Italian energy storage market is a subject of increasing importance within the European Union's renewable energy ...

With the first auctions for procuring new storage capacity in Italy expected in the second quarter of 2025, Aurora Energy Research has analyzed the internal rate of return for ...

As we have set out in previous blog articles, MACSE is an innovative mechanism underpinned by long term fixed price capacity contracts for storage investors. It will ...

The MACSE auction in Italy is poised to bring about a complete overhaul of the country's energy storage scenario according to a report from Aurora Energy Research. By ...

Market Options Italy's ambitious drive towards renewable energy integration, targeting 50 GW solar and 28.1 GW wind capacity by 2030, has created distinct pathways for Battery Energy Storage System (BESS) ...

This mechanism would allow the national energy system to acquire new storage capacity, by means of multi-year supply contracts to be awarded to subjects in the availability ...

On 26 th February 2025, Terna held Italy's Capacity Market (CM) auction for the 2027 delivery year, assigning 38 GW of derated capacity (CDP) in 1-year contracts and almost ...

With the first auctions for procuring new storage capacity in Italy expected in the second quarter of 2025, Aurora Energy Research has analyzed the internal rate of return for projects supported by the Energy Storage ...

On Feb. 26 Terna announced the results of its capacity market auction, allocating 43 GW for the delivery year 2027, for more than EUR1.847 billion. Industry insiders ...



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